



Engineering Controls and Laboratory Equipment

Student Guide


2012



GLOBAL BIORISK MANAGEMENT CURRICULUM




Welcome to Engineering Controls and Laboratory Equipment!



Introductions

- Instructors
- Students
 - What is your name?
 - Where are you from?



Slide 2

Action Plan

By the end of this lesson, I would like to:

KNOW		FEEL		BE ABLE TO DO	
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Your learning doesn't stop with this lesson. Use this space to think about what else you need to do or learn to put the information from this lesson into practice.

What more do I need to know or do?	How will I acquire the knowledge or skills?	How will I know that I've succeeded?	How will I use this new learning in my job?

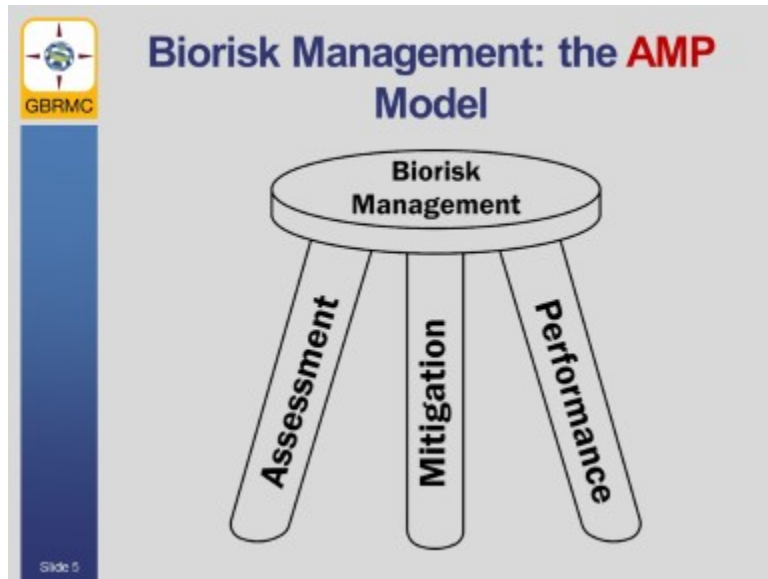
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Key Messages

- Containment facilities and equipment establish and maintain primary and secondary barriers.
 - Primary barriers contain the agent at the source.
 - Secondary barriers protect personnel or the environment in case of a release from primary containment.
- Biosafety Cabinets provide outstanding primary containment when used properly.
- Engineering controls must be maintained properly.
- There are a variety of equipment and design features that provide containment in a laboratory. Understanding their function is key to proper use.

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Review the AMP model for Biorisk Management



Key Components of Biorisk Management


- **Biorisk Assessment**

- Process of identifying the hazards and evaluating the risks associated with biological agents and toxins, taking into account the adequacy of any existing controls, and deciding whether or not the risks are acceptable




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Define Assessment:




Key Components of Biorisk Management

- **Biorisk Mitigation**
 - Actions and control measures that are put into place to reduce or eliminate the risks associated with biological agents and toxins




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Define Mitigation:



Key Components of Biorisk Management

- **Biorisk Performance**
 - Improving biorisk management by recording, measuring, and evaluating organizational actions and outcomes to reduce biorisk.



Define Performance:



What is Containment?

Group Exercise:

Question:
What is "**containment**"?


In your groups, please spend **5 minutes** to develop a definition for "**containment**." Choose someone from your group to share the definition with the class.



What did your group come up with?

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Define Containment:



Containment: Engineering Controls

Group Exercise:

Question:
What **Engineering Controls** are found in the laboratory to help achieve containment?

In your groups, please spend **5 minutes** to make a list of **engineering controls** found in the lab to help achieve containment. List each control on a separate **sticky-note** and place them on your **flipchart**.

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Biosafety Levels and Containment

Biosafety guidelines provide **4 levels** of increasing and additive protections

- **BSL1** – Work with non-pathogens
- **BSL2** – Standard pathogen work
- **BSL3** – Containment Laboratory
- **BSL4** – Maximum containment laboratory



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What are “Biosafety Levels”?

- Biosafety Levels are **increasingly stringent combinations** of:
 - Facility features
 - Safety Equipment
 - Work Practices
 - Administrative Controls
 - Personal Protective Equipment
- **Designed to mitigate risk** from pathogens having similar consequences of exposure.

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 **Containment**

How can we achieve containment?

- **Administrative controls**
- **Practices and Procedures**
- **Engineering controls**



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 **Engineering Controls**

Primary Containment Barriers - contain the agent at the source


- BSCs & other ventilation equipment
- Animal isolation cages
- Specialized laboratory equipment

Secondary Containment Barriers – provide protection to personnel and the environment in case of a release from primary containment

- Facility architectural features
- Facility mechanical systems

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Engineering Controls: Biosafety Cabinets



Engineering Controls

Group Exercise:

Consider the definitions presented in the previous slide.

In your groups, spend **5 minutes** separating the engineering controls generated in the last activity under the type of containment: **primary**, **secondary**, or **both**. Place your **sticky notes** under each type of containment.

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- Primary:

- Secondary:

- Both:

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Ventilation Equipment

- Biological Safety Equipment, BSCs (vertical laminar flow)
- Chemical fume hoods
- Clean air benches (horizontal laminar flow)

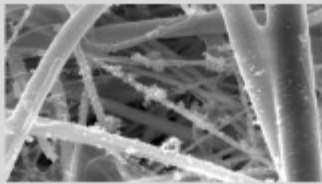


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HEPA

Almost all engineering controls involving ventilation employ a HEPA filter for **primary** or **secondary** containment, or **both**.



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What is a HEPA filter?

High
Efficiency
Particulate
Air
(**HEPA**) filter

- Filters **0.3 micron** particles at 99.97% efficiency
- Filters **all other particles**, bigger AND smaller, at an efficiency GREATER than 99.97%

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How do HEPA Filters Work?

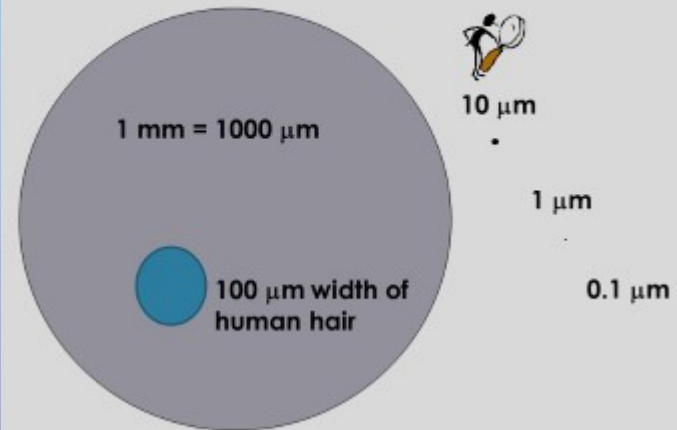
- Minimum efficiency of 99.97% removal of 0.3 micron **particles**
- HEPA filters do **not** filter out gases, vapors or volatile chemicals.



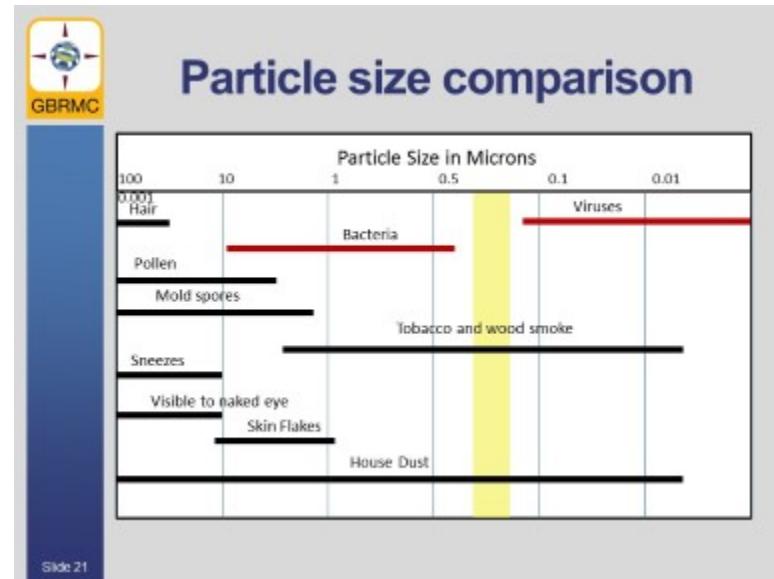
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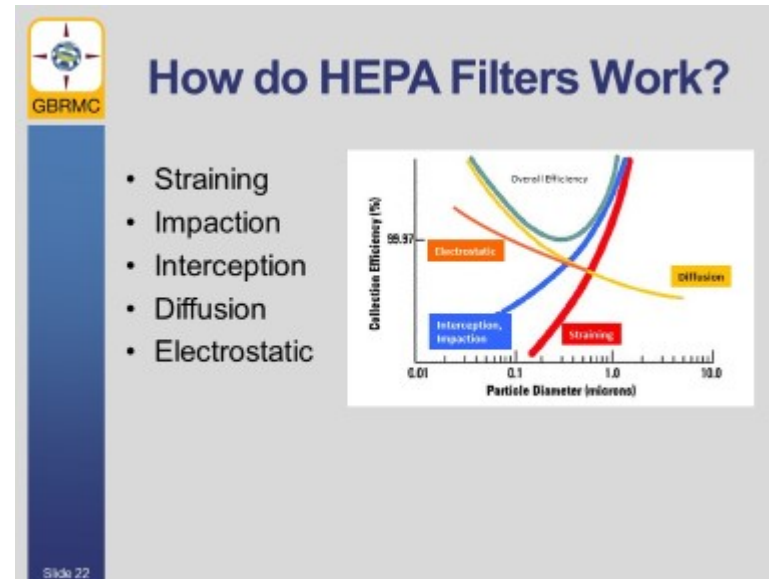


How big is 0.3 microns?



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GBRMC

Brownian motion (e.g. tobacco smoke)

$< 0.1 \mu\text{m}$ $0.1 - 1.0 \mu\text{m}$

Settling velocity (e.g. sand, pollen)

$1 - 10 \mu\text{m}$ $> 10 \mu\text{m}$

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GBRMC

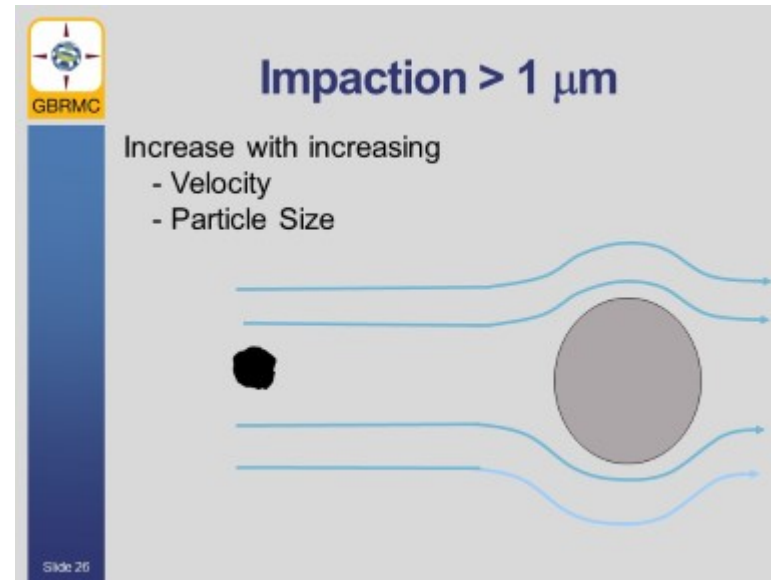
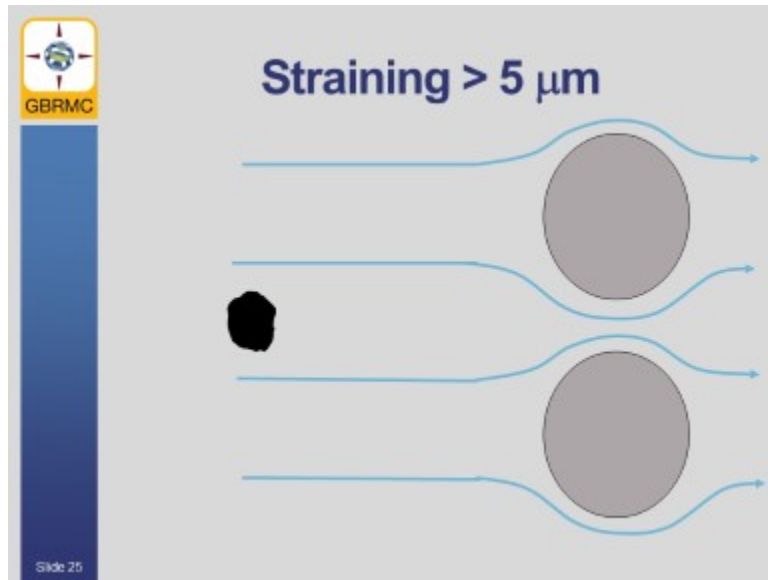
Particle Filtration Mechanisms

Fibres


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Engineering Controls and Laboratory Equipment

Engineering Controls: Biosafety Cabinets



Engineering Controls and Laboratory Equipment

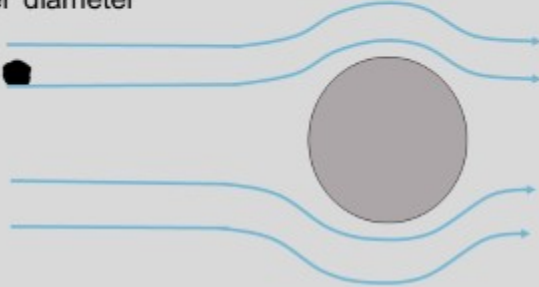
 **Interception 0.5-3 μm**

Increase with increasing

- Particle size


Increase with decreasing

- Filter diameter



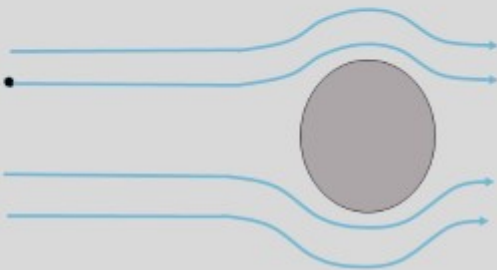
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Engineering Controls: Biosafety Cabinets


 **Diffusion < 1 μm**

Increase with decreasing

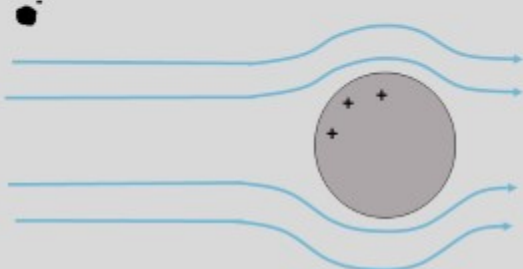
- Particle Size
- Fibre Diameter
- Velocity



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 **Electrostatic Mechanism**

Increase with increasing	Increase with decreasing
- Charge on fibre	- Particle Size
- Charge on particle	- Velocity



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True or False?

Question:

- A HEPA filter removes 5 micron particles at less than 95% efficiency
- A HEPA filter removes 0.1 micron particles at greater than 99.97% efficiency

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Biological Safety Cabinets (BSCs)

- Primary means of containment
- Three design types
 - Class I, Class II, and Class III
- Designed to provide protection for
 - **Personnel**
 - Directional flow of air into cabinet
 - **Environment**
 - HEPA filtered exhaust
 - **Product (except Class I)**
 - Laminar flow of HEPA filtered air



How is protection achieved?


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Directional Airflow in BSC



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 **Class I BSC**


- Unfiltered room air passes over the work area
- Exhaust air is HEPA filtered before returning to the room
- No product protection



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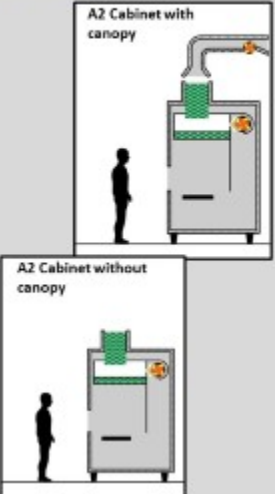
- Purpose:

- Function:

 **Class II A2 BSC**

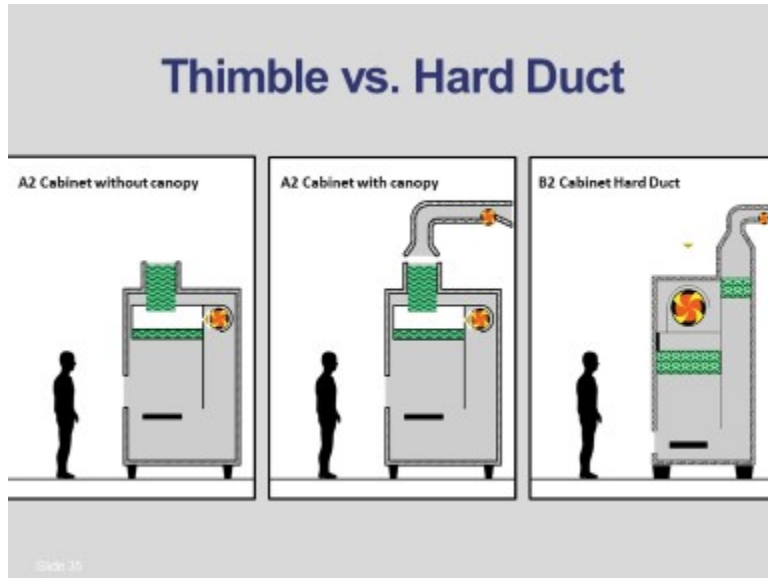
- 100 fpm face velocity
- 70% recirculated air, 30% exhausted (thru HEPA)
- Exhaust to room or thimble connected to external exhaust duct
- Potentially contaminated ducts and plenums under negative pressure or surrounded by negative pressure ducts and plenums
- May be used for work with minute quantities of volatile toxic chemicals and tracer amounts of radionuclides if they are exhausted through properly functioning exhaust canopies

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• Purpose:

• Function:




Thimble:

Hard Duct:

 **Class II B2 BSC**

- 100 fpm face velocity
- Exhaust 100% of the air to the outside after filtration through a HEPA filter
- Must be hard ducted to the outside
- Sometimes called "Total Exhaust"
- All contaminated ducts and plenums under negative pressure, or surrounded by (directly exhausted non-recirculated through the work area) negative pressure ducts and plenums
- May be used for work with volatile toxic chemicals and radionuclides



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• Purpose:

• Function:




Selecting a Biosafety Cabinet

Question:


In your groups, spend **5 minutes** answering the following questions. Be prepared to report to the class.

1. What happens to the cabinet function of a hard-ducted **Class II B2 cabinet** if the exhaust system fails?
2. What happens to the cabinet function of a canopy-connected **Class II A2 cabinet** if the exhaust system fails?

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 **Class III BSC**

- Maximum containment, gas tight enclosure with glove ports
- Can be joined in a "line" to provide larger work area
- Usually custom built
- Heavy duty rubber gloves
 - **Restriction of movement**
- Interlocked interchange box allows material in and out



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• Purpose:

• Function:




Selecting a Biosafety Cabinet

Group Exercise:


In your groups, spend **5 minutes** answering the following questions. Be prepared to report to the class.

1. What cabinet would you select if you wanted to work with **small amounts of volatile chemicals**?
2. What cabinet would you select if you wanted to be **able to turn off** the cabinet when it is not in use?
3. What cabinet would you select for changing the bedding in animal cages if you want to **minimize the odors** in the room?


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 **Proper BSC Set-up**


- Allow cabinet to run 5 minutes prior to use
- Disinfect work surfaces.
- Wipe off each item you place into the BSC to minimize potential contamination.
- Adjust Sash.
- Arrange materials in the BSC to segregate contaminated and clean items.

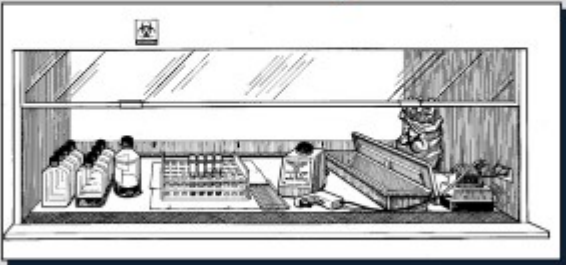


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 **Class II Biosafety Cabinet Use**

Layout of Equipment

Clean side  Dirty side



Neat, clean, organized, everything needed placed inside before beginning work

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Working in a BSC

- Perform work at least four inches behind the front air intake grille.
- Avoid unnecessary movement in and around the cabinet.
- Collect waste, pipettes, and contaminated materials in the cabinet.
- Wipe down cabinet work surfaces when work is completed.

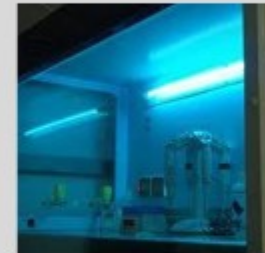


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UV Lights in a BSC

- Not recommended and limited effectiveness
- Must be cleaned weekly
- Bulbs usually need to be replaced regularly (every 90 days of use)
- Must be turned off while the room is occupied



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Limitations of BSCs

Only **small quantities** of volatile chemicals may be used in **any** type of BSC

- Motors on standard BSCs are not spark-proof

Should **not** use **Bunsen burners** or **alcohol lamps** in BSCs

- Over time, heat can damage the HEPA filter
- Heat can create turbulent airflow, compromising protection
- And, potential for fire to destroy BSC
 - Buildup of flammable vapors with 70% recirculation



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Limitations of BSCs

BSCs need to be **tested** and **certified** regularly to assure they are providing the expected protection

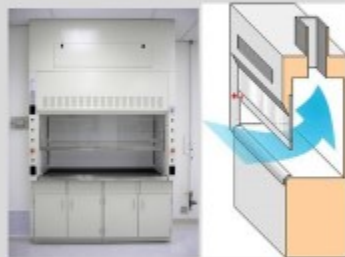
- Prior to service
- After repairs or relocation
- Annually

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Chemical Fume Hoods

- Designed for use with chemicals
- Provides personnel protection through inward air flow
- Usually no HEPA filtration
- 100% exhaust through hard ducting to exterior of the building

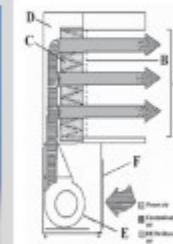


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Clean Bench or Laminar Flow Hood

- Outward air flow is directed toward the worker's breathing zone (no personnel protection)
- Provides a sterile environment
- Used primarily with non-hazardous material (media prep)



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Selecting Ventilation Equipment

Group Exercise:

In your groups, please take **5 minutes** to complete the worksheet on the following page.

Place an **X** in the appropriate box to indicate whether or not the indicated control provides the appropriate protection.

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Group Exercise

	Personal Protection	Product Protection	Environment Protection	Large Amounts of Chemical Use	Small Amounts of Chemical Use
Class I					
Class II A2					
Class II B2					
Class III					
Clean Bench					
Fume Hood					





Centrifuge Safety

- Follow recommended maintenance schedules.
- Balance rotors carefully.
- Never defeat safety interlocks.
- Wash rotors with mild detergent - never harsh or caustic cleaners.
- Never use abrasive or stiff brushes.
- Allow rotors to air dry (upside down) before placing in a cold room.



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Centrifuge Safety

- Routinely decontaminate rotors and centrifuge interiors appropriate disinfectant.
- Use secondary safety cups when spinning infectious materials.



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Centrifuge Safety

- Load and unload rotors/safety cups containing infectious materials inside a BSC.
- Wipe off the outside of each secondary container with a suitable disinfectant.



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Centrifuge SOP Exercise

Group Exercise:

Question:

A high-speed centrifuge exploded in your lab, how would you respond?

In your groups, spend **5 minutes** to develop a step-by-step response plan for an accident (explosion) involving a high speed centrifuge in the lab.

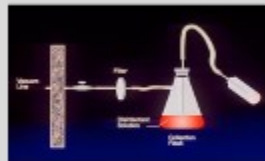


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Vacuum Line Protection

- Protect all vacuum lines with traps and hydrophobic filters
- Change high use filters every six months
- Direct fluid side toward vacuum flask
- Be sure inflow tube extends below the flask arm.



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Transport Containers


- Robust, leak proof, unbreakable, autoclavable
- Used to transport infectious material within a lab facility
- Load and unload in a BSC
- Wipe of exterior with appropriate disinfectant
- Autoclave in between uses
- Sufficient absorbent should be present at the bottom



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Engineering Controls and Laboratory Equipment

Examples of Poor Engineering Controls


 **Engineering Controls – Identifying Problems**

Question:


What is **wrong** with this picture?

Identify:

- The **Result**
- The **Assumed Risk**



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 **Engineering Controls – Identifying Problems**

Question:

What is **wrong** with this picture?

Identify:


- The **Result**
- The **Assumed Risk**




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Engineering Controls and Laboratory Equipment


Examples of Poor Engineering Controls

 **Engineering Controls – Fixing Problems**



Same lab, same machine, better set up!

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 **Engineering Controls – Identifying Problems**

Question:

What is **wrong** with this picture?

Identify:

- The **Result**
- The **Assumed Risk**



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Engineering Controls and Laboratory Equipment *Review & Wrap-Up*



Review

Let's discuss what we have learned about **engineering controls and laboratory equipment**.

What did we learn? What does it mean? Where do we go from here?

Slide 01



Key Messages

- Containment facilities and equipment establish and maintain primary and secondary barriers.
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Slide 02

Action Plan

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What more do I need to know or do?	How will I acquire the knowledge or skills?	How will I know that I've succeeded?	How will I use this new learning in my job?

Use space on back, if needed

Reference

BSC	Air Flow (%)		Exhaust System	Volatile Toxic Chemicals/Radionucleotides
	Recirculated	Exhausted		
Class I	0	100	Exhaust to room, hard duct or thimble connection	Yes if hard ducted to building exhaust
Class IIA1	70	30	Exhaust to room or thimble connection to building exhaust	No
Class IIA2 – vented outside	70	30	Exhaust to room or thimble connection to building exhaust	Yes (Minute amounts)
Class IIB1	30	70	Hard duct	Yes (Small amounts)
Class IIB2	0	100	Hard duct	Yes
Class III	0	100	Hard duct	Yes